

REVISED SUPPLEMENT TO THE PROSPECTUS

This Supplement is being published pursuant to The Public Offering Regulations, 2017 and in continuation of the Prospectus of International Packaging Films Limited earlier published on April 26th, 2024



International Packaging Films Limited

- FLOOR PRICE: PKR 21.00/- PER SHARE
- STRIKE PRICE: PKR 25.20 PER SHARE
- OFFER PRICE: PKR 24.00/- PER SHARE (against subscription of 500, 1000, 1500 & 2000 shares)
- Subscriptions above 2000 shares will be issued at Strike Price of PKR 25.20/- PER SHARE
- PRICE BAND (40% above the FLOOR PRICE): PKR 29.40/- PER SHARE

Category wise Breakup of Successful Bidders

S. No	Category	No. of Bidders	No. of shares provisionally allocated
1	Commercial Banks	-	-
2	Development financial institutions	-	-
3	Mutual Funds	-	-
4	Insurance Companies	-	-
5	Investment Banks	-	-
6	Employees' Provident / Pension Funds	-	-
7	Leasing Companies	-	-
8	Modarabas	-	-
9	Securities Brokers	13	10,045,165
10	Foreign Institutional Investors	-	-
11	Any other Institutional Investors	6	9,682,500
	Total Institutional Investors	19	19,727,665
	Individual Investors:		
12	Foreign Investors	4	1,017,218
13	Local	115	31,834,208
	Total Individual Investors	119	32,851,426
	GRAND TOTAL	138	52,579,091

Note

The bidders shall give an undertaking along with the application that they would subscribe to the unsubscribed shares, if any, by the retail investors and their remaining bid money would remain deposited / blocked till allotment of unsubscribed shares by the retail investors, if any, to them on pro-rata basis. In case the retail portion is fully subscribed, the bid money shall be immediately refunded or unblocked.